

## Consolidated Statements of Operations

	Three months ended December 31				Nine months ended December 31			
	Yen (millions)		(B)/(A) (%)	U.S. \$ (millions)	Yen (millions)		(D)/(C) (%)	U.S. \$ (millions)
	2011 (A)	2012 (B)			2012	2011 (C)		
Revenues	2,264,947	2,113,133	93	24,289	6,837,676	6,468,701	95	74,353
Cost of sales	1,696,127	1,586,189	94	18,232	5,131,555	4,858,661	95	55,847
Selling, general and administrative expenses	473,705	458,613	97	5,271	1,440,392	1,378,105	96	15,840
Operating income	95,115	68,331	72	785	265,729	231,935	87	2,666
Other income	23,341	19,674	84	226	37,643	22,546	60	259
(Interest and dividends)	2,997	4,561	152	52	14,271	13,636	96	157
(Other)	20,344	15,113	74	174	23,372	8,910	38	102
Other deductions	34,476	28,588	83	329	86,382	78,806	91	906
(Interest charges)	6,785	6,570	97	76	20,793	20,299	98	233
(Other)	27,691	22,018	80	253	65,589	58,507	89	672
Income before income taxes	83,980	59,417	71	683	216,990	175,675	81	2,019
Income taxes	37,564	30,544	81	351	92,851	81,289	88	934
Net income	46,416	28,873	62	332	124,139	94,386	76	1,085
Less: Net income attributable to noncontrolling interests	12,136	8,640	71	99	38,910	44,028	113	506
Net income attributable to Hitachi, Ltd. stockholders	34,280	20,233	59	233	85,229	50,358	59	579

## Consolidated Statements of Comprehensive Income

	Three months ended December 31				Nine months ended December 31			
	Yen (millions)		(B)/(A) (%)	U.S. \$ (millions)	Yen (millions)		(D)/(C) (%)	U.S. \$ (millions)
	2011 (A)	2012 (B)			2012	2011 (C)		
Net income	46,416	28,873	62	332	124,139	94,386	76	1,085
Other comprehensive income (loss) arising during the period								
Foreign currency translation adjustments	(18,999)	108,135	—	1,243	(83,358)	67,073	—	771
Pension liability adjustments	12,774	18,657	146	214	40,716	51,382	126	591
Net unrealized holding gain (loss) on available-for-sale securities	(585)	23,249	—	267	(14,370)	7,226	—	83
Cash flow hedges	347	(14,796)	—	(170)	355	(13,765)	—	(158)
Total other comprehensive income (loss) arising during the period	(6,463)	135,245	—	1,555	(56,657)	111,916	—	1,286
Comprehensive income	39,953	164,118	411	1,886	67,482	206,302	306	2,371
Less: Comprehensive income attributable to noncontrolling interests	9,779	46,350	474	533	11,906	68,118	572	783
Comprehensive income attributable to Hitachi, Ltd. stockholders	30,174	117,768	390	1,354	55,576	138,184	249	1,588